



KIFS HOUSING FINANCE LIMITED

Date: August 19, 2020

To,

BOMBAY STOCK EXCHANGE LIMITED

Phiroze Jeejeebhoy Towers

Dalal Street, Kala Ghoda,

Fort, Mumbai- 400001

Sub: Intimation pertaining to issuance of Secured, Rated, Redeemable, Listed, Non-Convertible Debenture Securities up to 250 for INR 25,00,00,000/- (Indian Rupees Twenty Five Crore Only) for Face Value INR 10,00,000/- each (Indian Rupees Ten Lakhs Only)

Dear Sir/Ma'am,

With reference to above captioned subject I, Vimal Khandwala, Managing Director/Authorized Signatory (DIN: 00477768) on behalf of KIFS Housing Finance Limited ("The Listed Issuer") be and hereby inform that, issuance of Secured, Rated, Redeemable, Listed, Non-Convertible Debenture i.e. upto 250 securities for INR 25,00,00,000/- (Indian Rupees Twenty Five Crore Only) for Face Value INR 10,00,000/- each (Indian Rupees Ten Lakhs Only) (Series B/2020-21) approved in the Board Meeting held on July 22, 2020.

The Board had approved issuance of Series A/2020-21 in their Meeting held on July 22, 2020 for 125 Secured, Rated, Redeemable, Listed, Non-Convertible Debenture Securities INR 12,50,00,000 (Indian Rupees Twelve Crore and Fifty lakhs Only) for face value INR 10,00,000/- each (Indian Rupees Ten Lakhs Only) which were listed on Bombay Stock Exchange on August 14, 2020. (first time listing)

As per regulation 50(2) under SEBI (Listing Obligations and Disclosure Requirements), Intimation to the stock exchange(s) of the Board Meeting wherein the proposal to raise funds through issue of new NCDs and it proposes to list either through a public issue or on private placement basis is to be submitted.

Since, the Board of the Company had approved both the Series in the same Meeting, the intimation under regulation 50 (2) is not applicable. The Board had decided to complete the listing of Series A and then initiate the procedure of Series B, which will be listed through private placement basis.

Kindly take the same on record.

Thank You.

For **KIFS HOUSING FINANCE LIMITED**



VIMAL KHANDWALA
MANAGING DIRECTOR
DIN: 00477768



Registered Office: B-81, Pariseema Complex, C. G. Road, Ellisbridge, Ahmedabad - 380006, Gujarat, India.
Corporate Office: C-902, Lotus Park, Graham Firth Compound, Western Express Highway, Goregaon (East), Mumbai - 400063, Maharashtra, India.
Ph. No.: +91 22 61796400 **E-mail:** contact@kifshousing.com **Website:** www.kifshousing.com
CIN: U65922GJ2015PLC085079 **NHB Registration No.:** 10.0145.16